

JOHNSON ELECTRIC GROUP

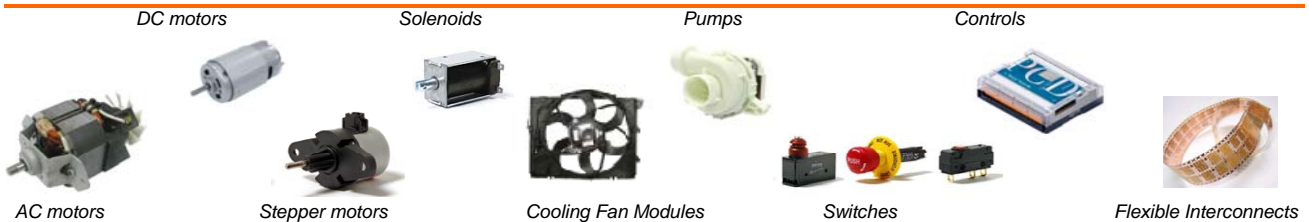


OUR VISION

To be the world's definitive provider of innovative and reliable motion systems

WHO WE ARE

Johnson Electric is a global leader in motion products, control systems and flexible interconnects. We serve a broad range of industries including automotive, domestic appliances, office products, industrial equipment, consumer goods, medical devices and infrastructure automation.



FINANCIAL HIGHLIGHTS (1 December 2010)

US\$ Millions (per share data in US cents)	FY09/10 1st Half	FY10/11 1st Half	% Change
Sales	812	1031	27%
EBITDA % of Sales	76 9.4%	166 16.1%	118%
Profit attributable to shareholders % of Sales	15 1.8%	93 9.0%	535%
Earnings per share	0.40	2.54	536%
Dividends per share	-	0.39	
Return on average equity	2.9%	15.9%	

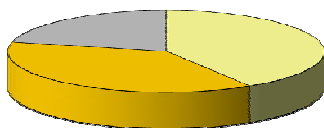
KEY MILESTONES

- ▶ 2010: Opened plants in Guangxi, China and Chennai, India
- ▶ 2007: Established Johnson Medtech medical device subsystems
- ▶ 2005: Acquired Saia-Burgess (stepper motors, switches, actuators, controls)
- ▶ 1999: Acquired Electric Motor Systems from Lear Corp. (automotive motors & cooling fan modules)
- ▶ 1984: Listed on the Hong Kong Stock Exchange (Code: 179)
- ▶ 1982: Established manufacturing base in Shajing, China
- ▶ 1959: Founded by the late Mr. Wang Seng Liang and Mrs. Wang Koo Yik Chun in Hong Kong

Johnson Electric's Financial Year runs from April 1st through March 31st. FY09/10 denotes the 12 month period ending on March 31st, 2010.

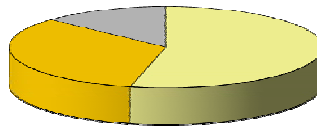
SALES BY REGION FY09/10

- Europe (41%)
- Asia (37%)
- Americas (22%)



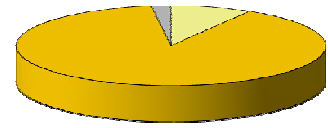
SALES BY DIVISION FY09/10

- Automotive Products Group (54%)
- Industry Products Group (33%)
- Other (13%)



GLOBAL HEADCOUNT

- Europe (8%)
- Asia (90%)
- Americas (2%)



Recent Product Innovations from Johnson Electric

Johnson Electric's business strategy is to be the complete "product life cycle partner" for its existing customers and to attract new customers through differentiated and compelling new products. The customer product life cycle starts with highly innovative new products and extends to mature high volume custom products.

Below are some examples of Johnson Electric's motion technology leadership.

Energy Saving Motion Products for Automotive Applications

Cooling Fan Module



In today's automotive industry, fuel economy, safety and comfort have high priority for automotive OEMs and consumers. To align with this trend, Johnson Electric develops innovative, energy efficient, compact and reliable motor products.

Our industry leading electronic commutated cooling fan module product line keeps the engine at optimal temperature, thereby improving fuel efficiency. Based on Johnson Electric's patented curve technology, the recently announced "Compact" series can reduce motor weight by 30% while maintaining high performance and high efficiency. The weight reduction improves the vehicle's fuel economy.

Johnson Electric new Compact series include a product line developed for haptic control applications that can enhance driving safety as well as a product line developed for applications like lumbar support that will improve driving comfort.



Compact Series



PowerPod for Snow Blowers - Best Starting Performance with Unique Ease-of-Use Features

PowerPod™ is an innovative product line of electric starters for snow blower engines.

These new starters are developed to provide the best starting performance in a unique one piece housing design that combines reliability with user-friendly operation in winter conditions.

The one piece housing design seals and encapsulates the complete unit, and the large easy access start button is also membrane sealed for maximum water proofing. The power socket is designed to prevent water build-up in the plug compartment.



Industry's First Brushless Motor Product Line to Address Detent Torque



This new brushless DC motor product line is designed for high efficiency, long life and precision detent torque performance in critical HVAC valve and damper control applications.

The HVAC valve motor product line comes in two versions, low detent torque and high detent torque in three packages, 24mm, 30mm and 38mm diameter. A key feature of this product line is highly stable detent torque over time, even in a high temperature and high humidity environment. This motor performance level is achieved by an innovative magnetic design and a unique mechanical structure utilizing precision components throughout.

The product line will bear a new Johnson Electric symbol to indicate it is an Eco motion solution. The symbol on the green leaf is the Greek letter Eta, meaning efficiency, enclosed by a circle to represent motion.

